

LOAN ESTIMATE DISCLOSURE REQUEST FORM

LOAN ESTIMATE DISCLOSURE PROCESS

1. Register loan on CenterState Bank Financial portal.
2. Float or Lock interest rate in Product Pricing & Lock in file on the portal.
3. Upload Initial 1003 (must be signed by borrower if face-to-face), credit report, MI quote (if applicable), and this form to Documents folder.
4. Click Ready to Disclose in Disclosures section of Loan Actions menu within online file.

LOAN INFORMATION

Loan #:	Note Rate:
Subject Address:	

BORROWER(S) INFORMATION

Borrower Name:	Email:
Current Address:	
Co-Borrower Name:	Email:
Current Address:	

SETTLEMENT AGENT INFORMATION

Settlement Agent:	
Address:	
Phone:	Email:

LOAN ESTIMATE FEE INFORMATION

A. Origination Charges
Compensation: Lender Paid Borrower Paid
Origination Charge (if Borrower Paid):
Admin Fee: Charged At Closing Premium Buyout
Other:
Other:

B. Services You Cannot Shop For
Appraisal Fee:
Appraisal - Rush Fee:
Appraisal - Final Inspection:
Credit Report:
Third Party Processing Fee:
UFMIP, Funding Fee, Guarantee Fee:
Condo Questionnaire:
Other:

C. Services You Can Shop For *
Title – Abstract/Title Search Fee:
Title - Closing Protection Letter:
Title - Document Preparation Fee:
Title - Lender's Title Policy:
Title – Settlement/Closing Fee:
Land Survey:
Pest Inspection:
Well Inspection Fee:
Other:
Other:

Other Information
HOI Premium (12 mos.):
Property Taxes (12 mos.):
MI Premium:
Earnest Money:
Seller Credits:
Is Property a PUD? Yes No
Lot Size: < 1 Acre Actual Size (if known):

* Note: When CenterState is not able to verify Title/Settlement fees within SmartFees, a provider with similar fee structure will be disclosed.