



ANNOUNCEMENT

Announcement Number: 19-22
Date: December 31st, 2019
Subject: Taxpayer First Act Consent Form

The Taxpayer First Act requires, in part, that persons receiving tax return information must obtain the express permission of taxpayers prior to disclosing that return information to any other person.

CenterState has added the Borrower Consent To The Use of Tax Return Information form to our Initial Disclosure package to comply with the Taxpayer First Act. Effective immediately, Correspondent and Wholesale partners who utilize their own Initial Disclosure package are required to provide a Taxpayer Consent Form at the time of loan submission.

The Borrower Consent To The Use of Tax Return Information form has also been added to the Closing Package to be executed by all borrower(s) at closing.

Please contact your Account Executive with any questions.